



BSL Limited



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 ST MARCH, 2012

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PART I

(₹ in Lacs)

Sl. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year Ended	Year ended
		(Audited)	(Un-audited)	(Audited)	(Audited)	(Audited)
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
1	Income from Operations					
a)	Net Sales/ Income from operations (Net of Excise Duty)	7885	7172	7765	30363	27092
b)	Other Operating Income	-	-	-	-	-
	Total Income from operations (net)	7885	7172	7765	30363	27092
2	Expenses					
a)	Cost of Material Consumed	3521	3631	4158	14350	12842
b)	Purchase of stock-in-trade	148	89	342	534	807
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	369	(187)	(605)	486	(894)
d)	Employees benefit expenses	876	931	787	3645	3141
e)	Depreciation and amortisation expenses	364	333	330	1375	1270
f)	Power, Fuel & Water	622	707	568	2570	2225
g)	Other expenditure	1328	1400	1526	5586	5492
	Total expenses	7228	6904	7106	28546	24883
3	Profit/ (Loss) from Operations before other Income, finance costs and Exceptional Items (1-2)	657	268	659	1817	2209
4	Other Income	41	15	17	106	74
5	Profit/ (Loss) from Ordinary activities before finance costs and Exceptional Items (3+4)	698	283	676	1923	2283
6	Finance Costs	491	458	388	1860	1332
7	Profit/ (Loss) from Ordinary activities after finance costs but before Exceptional Items (5-6)	207	(175)	288	63	951
8	Exceptional items	-	-	-	-	-
9	Profit/ (Loss) from Ordinary activities before tax (7-8))	207	(175)	288	63	951
10	Tax Expenses					
a)	Current Tax	28	-	83	28	207
b)	Deferred Tax	22	-	69	22	178
c)	Earlier Year's	1	-	-	-	-
	Total Tax Expenses	51	-	152	50	385
11	Profit/(Loss) from Ordinary Activities after tax (9-10)	156	(175)	136	13	566
12	Extraordinary Items (Net of Tax expenses)	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	156	(175)	136	13	566
15	Paid-up Equity Share Capital (Face value Rs. 10)	1029	1029	1029	1029	1029
16	Reserves excluding Revaluation reserves	-	-	-	5148	5286
17	Earning per Shares (Before & After Extra ordinary Items)					
	Basic EPS (Rs.)	1.52	(1.70)	1.32	0.13	5.50
	Diluted EPS (Rs.)	1.52	(1.70)	1.32	0.13	5.50

PART II

A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
-	Number of shares	4483096	4483096	4483096	4483096
-	Percentage of shareholding	43.56	43.56	43.56	43.56
2	Promoters and promoter group Shareholding				
a)	Pledged/Encumbered (Number of shares)	NIL	NIL	NIL	NIL
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
-	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
b)	Non-encumbered (Number of shares)	5809072	5809072	5809072	5809072
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
-	Percentage of shares (as a % of the total share capital of the company)	56.44	56.44	56.44	56.44

B INVESTOR COMPLAINTS		
1	Pending at the beginning of the Quarter	Nil
2	Received during the quarter	Nil
3	Disposed off during the quarter	Nil
4	Remaining Unresolved at the end of the quarter	Nil

(₹ in Lacs)

Sl. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year Ended	Year ended
		(Audited)	(Un-audited)	(Audited)	(Audited)	(Audited)
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
1	Segment Revenue					
a)	Textile	7868	7160	7755	30245	26975
b)	Wind Power	17	12	10	118	117
	Total	7885	7172	7765	30363	27092
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Sales / Income from Operations	7885	7172	7765	30363	27092
2	Segment Results Profit / (Loss) before Tax and interest from each segment					
a)	Textile	699	288	684	1877	2236
b)	Wind Power	(1)	(5)	(8)	46	47
	Total	698	283	676	1923	2283
	Less :					
a)	Interest	491	458	388	1860	1332
b)	Other un-allocable expenditure net of unallocable income	-	-	-	-	-
	Total Profit / (Loss) before tax	207	(175)	288	63	951
3	Capital Employed					
a)	Textile	21431	21298	20904	21431	20904
b)	Wind Power	757	778	793	757	793
	Total	22188	22076	21697	22188	21697

STATEMENT OF ASSETS & LIABILITIES (AUDITED)

(₹ in Lacs)

Particulars	As at 31.03.2012		As at 31.03.2011	
A. EQUITY & LIABILITIES				
(1) Shareholders' Funds				
(a) Share Capital		1029.22		1029.22
(b) Reserves and Surplus		5148.45		5285.75
(c) Money Received Against Share Warrants		-		-
Sub-total - Shareholders' Fund		6177.67		6314.97
(2) Share Application Money Pending Allotment		-		-
(3) Non-Current Liability				
(a) Long-Term Borrowings		7190.16		6618.10
(b) Deferred Tax Liabilities (Net)		1055.06		1032.39
(c) Other Long Term Liabilities		296.37		272.86
(d) Long-Term Provisions		-		-
Sub-total - Non-Current Liabilities		8541.59		7923.35
(4) Current Liabilities				
(a) Short-Term Borrowings		6790.36		6818.06
(b) Trade Payables		2557.43		2355.71
(c) Other Current Liabilities		2050.64		1943.06
(d) Short-Term Provisions		171.91		296.71
Sub-total - Current Liabilities		11570.34		11413.54
TOTAL - EQUITY AND LIABILITIES		26289.60		25651.86
B. ASSETS				
(1) Non -Current Assets				
(a) Fixed Assets		11784.96		11291.57
(b) Non-Current Investments		-		-
(c) Deferred Tax Assets		-		-
(d) Long-Term Loans & Advances		201.17		258.93
(e) Other Non-Current Assets		-		-
Sub-total - Non-Current Assets		11986.13		11550.50
(2) Current Assets				
(a) Current Investments		-		-
(b) Inventories		7376.34		7644.53
(c) Trade Receivables		5151.65		4592.37
(d) Cash & Cash Equivalents		37.48		32.37
(e) Short-Term Loans & Advances		250.22		371.33
(f) Other Current Assets		1487.78		1460.76
Sub-total - Current Assets		14303.47		14101.36
TOTAL- ASSETS		26289.60		25651.86

Notes:

- The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 4th May, 2012 at Noida (U.P.).
- The Board of Directors have not recommended any dividend for the year.
- On adoption of AS-30 of ICAI, Reserve & Surplus include Hedging Reserve towards adverse foreign currency fluctuation of Rs. 150.00 lac.
- The figures of the previous year / quarter have been regrouped/ recast wherever necessary.

By Order of the Board
for BSL LIMITED

Place : Noida (U.P.)
Date : 4th May, 2012

(ARUN CHURIWAL)
CHAIRMAN & MANAGING DIRECTOR