

**BSL LIMITED**

CIN: L24302RJ1970PLC002266, Website: www.bsltd.com  
Regd. Office : 26, Industrial Area, Gandhi Nagar, Bhilwara (Raj.) 311 001

**PART-I STATEMENT OF FINANCIAL RESULTS ( UNAUDITED) FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER,2014**

Sr. No.	Particulars	Quarter ended			Half Year Ended		(₹ IN LACS)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
<b>1</b>	<b>Income from Operations</b>						
	(a) Net Sales/ Income from operations (Net of Excise Duty)	10079	9200	8643	19279	15468	33814
	(b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from operations (net)</b>	<b>10079</b>	<b>9200</b>	<b>8643</b>	<b>19279</b>	<b>15468</b>	<b>33814</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of Material Consumed	4919	4079	4432	8998	7936	17138
	b) Purchase of stock-in-trade	659	258	360	917	456	1112
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(358)	606	(367)	248	(784)	(586)
	d) Employees benefit expenses	1214	1148	1108	2362	2176	4387
	e) Depreciation and amortisation expenses	597	637	411	1234	792	1529
	f) Power, Fuel & Water	721	647	591	1368	1169	2410
	g) Other expenditure	1769	1530	1537	3299	2796	5921
	<b>Total expenses</b>	<b>9521</b>	<b>8905</b>	<b>8072</b>	<b>18426</b>	<b>14541</b>	<b>31911</b>
<b>3</b>	<b>Profit/ (Loss) from Operations before other Income, finance costs and Exceptional Items (1-2)</b>	<b>558</b>	<b>295</b>	<b>571</b>	<b>853</b>	<b>927</b>	<b>1903</b>
<b>4</b>	<b>Other Income</b>	<b>27</b>	<b>106</b>	<b>21</b>	<b>133</b>	<b>66</b>	<b>150</b>
<b>5</b>	<b>Profit/ (Loss) from Ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>585</b>	<b>401</b>	<b>592</b>	<b>986</b>	<b>993</b>	<b>2053</b>
<b>6</b>	<b>Finance Costs</b>	<b>358</b>	<b>366</b>	<b>437</b>	<b>724</b>	<b>818</b>	<b>1668</b>
<b>7</b>	<b>Profit/ (Loss) from Ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>227</b>	<b>35</b>	<b>155</b>	<b>262</b>	<b>175</b>	<b>385</b>
<b>8</b>	<b>Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9</b>	<b>Profit/ (Loss) from Ordinary activities before tax (7-8)</b>	<b>227</b>	<b>35</b>	<b>155</b>	<b>262</b>	<b>175</b>	<b>385</b>
<b>10</b>	<b>Tax Expenses</b>						
	a) Current Tax	-	123	29	123	37	108
	b) Deferred Tax	(22)	(109)	(43)	(131)	(43)	(59)
	<b>Total Tax Expenses</b>	<b>(22)</b>	<b>14</b>	<b>(14)</b>	<b>(8)</b>	<b>(6)</b>	<b>49</b>
<b>11</b>	<b>Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>249</b>	<b>21</b>	<b>169</b>	<b>270</b>	<b>181</b>	<b>336</b>
<b>12</b>	<b>Extraordinary Items (Net of Tax expenses)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13</b>	<b>Net Profit/ (Loss) for the period (11-12)</b>	<b>249</b>	<b>21</b>	<b>169</b>	<b>270</b>	<b>181</b>	<b>336</b>
<b>14</b>	<b>Paid-up Equity Share Capital (Face value Rs. 10)</b>	<b>1029</b>	<b>1029</b>	<b>1029</b>	<b>1029</b>	<b>1029</b>	<b>1029</b>
<b>15</b>	<b>Reserves excluding Revaluation reserves</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5657</b>
<b>16</b>	<b>Earning per Shares (Before &amp; After Extra ordinary Items)</b>						
	Basic EPS (Rs.)	2.42	0.20	1.64	2.62	1.76	3.27
	Diluted EPS (Rs.)	2.42	0.20	1.64	2.62	1.76	3.27

**PART-II**

<b>A. PARTICULARS OF SHAREHOLDING</b>							
<b>1</b>	<b>Public shareholding</b>						
	- Number of shares	4483096	4483096	4483096	4483096	4483096	4483096
	- Percentage of shareholding	43.56	43.56	43.56	43.56	43.56	43.56
<b>2</b>	<b>Promoters and promoter group Shareholding</b>						
	a) Pledged/Encumbered (Number of shares)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered (Number of shares)	5809072	5809072	5809072	5809072	5809072	5809072
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	56.44	56.44	56.44	56.44	56.44	56.44
<b>B. INVESTOR COMPLAINTS</b>							
<b>1</b>	Pending at the beginning of the Quarter						-NIL-
<b>2</b>	Received during the quarter						4
<b>3</b>	Disposed off during the quarter						4
<b>4</b>	Remaining Unresolved at the end of the quarter						-NIL-

For BSL Limited

*(Signature)*  
(ARUN CHURIWAL)  
CHAIRMAN & MANAGING DIRECTOR



## BSL LIMITED

## STATEMENT OF ASSETS &amp; LIABILITIES

(₹ IN LACS)

Particulars	As at 30.09.2014 (Unaudited)	As at 31.03.2014 (Audited)
<b>A. EQUITY &amp; LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
(a) Share Capital	1029	1029
(b) Reserves and Surplus	5335	5657
(c) Money Received Against Share Warrants	-	-
<b>Sub-total - Shareholders' Fund</b>	<b>6364</b>	<b>6686</b>
<b>(2) Share Application Money Pending Allotment</b>	<b>-</b>	<b>-</b>
<b>(3) Non-Current Liability</b>		
(a) Long-Term Borrowings	4828	5421
(b) Deferred Tax Liabilities (Net)	835	967
(c) Other Long Term Liabilities	311	307
(d) Long-Term Provisions	-	-
<b>Sub-total - Non-Current Liabilities</b>	<b>5974</b>	<b>6695</b>
<b>(4) Current Liabilities</b>		
(a) Short-Term Borrowings	7963	7155
(b) Trade Payables	3199	2465
(c) Other Current Liabilities	3506	2906
(d) Short-Term Provisions	129	228
<b>Sub-total - Current Liabilities</b>	<b>14797</b>	<b>12754</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>27135</b>	<b>26135</b>
<b>B. ASSETS</b>		
<b>(1) Non -Current Assets</b>		
(a) Fixed Assets	9747	10761
(b) Non-Current Investments	-	-
(c) Deferred Tax Assets	-	-
(d) Long-Term Loans & Advances	228	159
(e) Other Non-Current Assets	-	153
<b>Sub-total - Non-Current Assets</b>	<b>9975</b>	<b>11073</b>
<b>(2) Current Assets</b>		
(a) Current Investments	-	-
(b) Inventories	8762	7903
(c) Trade Receivables	6460	4928
(d) Cash & Cash Equivalents	53	34
(e) Short-Term Loans & Advances	310	312
(f) Other Current Assets	1575	1885
<b>Sub-total - Current Assets</b>	<b>17160</b>	<b>15062</b>
<b>TOTAL- ASSETS</b>	<b>27135</b>	<b>26135</b>

For BSL Limited



*(Signature)*  
(ARUN CHURIWAL)  
CHAIRMAN & MANAGING DIRECTOR

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Regd. Office : 2G, Industrial Area, Gandhi Nagar, Bhilwara (Raj.) 311 001

**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(₹ in Lac)

Sr.No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		Unaudited 30.09.2014	Unaudited 30.06.2014	Unaudited 30.09.2013	Unaudited 30.09.2014	Unaudited 30.09.2013	Audited 31.03.2014
1	Segment Revenue						
	a) Textile	10031	9163	8605	19194	15385	33701
	b) Wind Power	118	98	95	216	182	279
	Total	10149	9261	8700	19410	15567	33980
	Less : Inter Segment Revenue	70	61	57	131	99	166
	Net Sales / Income from Operations	10079	9200	8643	19279	15468	33814
2	Segment Results Profit / (Loss) before Tax and interest from each segment						
	a) Textile	513	298	567	811	918	1986
	b) Wind Power	72	103	25	175	75	67
	Total	585	401	592	986	993	2053
	Less :						
	a) Interest	358	366	437	724	818	1668
	b) Other un-allocable expenditure net of unallocable income	-	-	-	-	-	-
	Total Profit / (Loss) before tax	227	35	155	262	175	385
3	Capital Employed						
	a) Textile	18972	18022	18632	18972	18632	19039
	b) Wind Power	1665	1686	1771	1665	1771	1644
	Total	20637	19708	20403	20637	20403	20683

**NOTE:-**

1. Based on internal evaluation, the company has reassessed the remaining useful life & residual value of all fixed assets effective April 1st, 2014 and has accounted for additional Depreciation for the quarter & half year ended September 30, 2014 for ₹ 213 lacs & ₹ 475 lacs respectively. Also ₹ 438 lacs have been Charged to General Reserves in terms of provisions of schedule II of Companies Act, 2013. Had the company continued with the previously assessed useful lives, the profitability for the quarter ended September 30, 2014 would have been higher by ₹ 213 lacs & for the half year ₹ 475 lacs.

2. The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 11th November, 2014 at Noida (U.P.)

3. The figures of the previous year / quarter have been regrouped/ recast wherever necessary.

By order of the Board  
For BSL Limited(ARUN CHURJWAL)  
CHAIRMAN & MANAGING DIRECTORPlace : Noida  
Dated : 11/11/2014